

**UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK**

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In re: ) Chapter 11  
 )  
LEHMAN BROTHERS HOLDINGS INC., et al., ) Case No. 08-13555 (JMP)  
 )  
Debtors. ) (Jointly Administered)  
 )  
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**NOTICE OF APPEARANCE AND  
REQUEST FOR SERVICE OF PAPERS**

PLEASE TAKE NOTICE that McGuireWoods LLP hereby enters its appearance in the above-captioned bankruptcy cases on behalf of The Toronto-Dominion Bank, and that, pursuant to Rules 2002 and 9010 of the Federal Rules of Bankruptcy Procedure and section 1109 of Title 11 of the United States Code, McGuireWoods LLP hereby requests that all notices given or required to be given, and all papers served or required to be served in these cases, be delivered to and served upon the following:

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PLEASE TAKE FURTHER NOTICE that, pursuant to 11 U.S.C. § 1109(b), the foregoing request includes not only those notices and papers referred to in Rule 2002 and 9010 of the Federal Rules of Bankruptcy Procedure, but also includes, without limitation, all orders, applications, motions, petitions, pleadings, requests, complaints, and demands, whether formal or informal, written or oral, transmitted or conveyed by mail delivery, telephone, facsimile or otherwise, in these cases.

PLEASE TAKE FURTHER NOTICE that the foregoing request constitutes a request for service only, and does not constitute, and shall not be deemed to constitute, a waiver of any substantive right of The Toronto-Dominion Bank, the consent to the jurisdiction of the Bankruptcy Court, or the waiver of the right to a jury trial.

Dated: September 18, 2008

Respectfully submitted,

McGUIREWOODS LLP

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